

Financial Health Care

We solve your problems

Inheritance and estate

Divorce of a marriage

Property settlement

Court disputes

Tax issues

We take over communication

Banks

Insurance companies

Building societies

Pension and investment companies

Partner and supplier network

We report insurance claims

Traffic accidents

Diseases and injuries

Property damage

Damage to health

Professional liability

We update contractual relationships

Underinsurance monitoring

Optimising sums insured

Amending and terminating contracts

Updating personal data

Online folder maintenance

We offer investment opportunities

Commodities and precious metals

Securities and financial derivatives

Guaranteed valuation

Private real estate offers

Our own development projects

Financial Health Care Pricing

Service	Price
Expert consultations	✓
Assessment of financial situation	✓
Crisis and insurance plan	✓
Pension and investment plan	✓
Setting up action steps	✓
Assistance in implementing changes	✓
Life Plan price*	One-time 18.000 Kč
Communication with financial and other institutions	✓
Keeping track of important deadlines and contract anniversaries	✓
Processing of complete administration	✓
Archiving important documents and contracts	✓
Finding out the necessary information from the financial and real estate market	✓
Arranging contacts to suppliers of other services	✓
Dealing with difficult life situations	✓
Updating the life plan at regular intervals	✓
Household budget optimisation	✓
Valuation of free funds and fixed assets	✓
Notification of insurance claims and communication with the insurance company	✓
EUCS legal services and guarantees in connection with insurance claims	✓
Updating investment contracts to ensure best results	✓
Updating insurance policies to ensure maximum protection	✓
Updating loan agreements to ensure the most favourable terms	✓
Consultation with a financial and real estate specialist	✓
Consultation with a property manager	1.200 Kč/hour
Consultation with a life coach	1.200 Kč/hour
Coordination of complex and larger tasks	1.200 Kč/hour
Online news from financial market	✓
Online news from real estate market	✓
Financial Health Care Pricing	Annual payment 12.000 Kč Monthly payment 1.200 Kč

Price list valid since 1st August 2023

Prices include VAT

* Condition of entry to financial health care